## Unparalleled Support For Your Financial Future

What if you could achieve financial freedom?

When you work with an advisor backed by LPL Financial, they'll have the tools, technology, and support to deliver personalized advice designed around what matters to you.



In brokerage and advisory assets serviced or custodied<sup>1</sup>



 $7^{\mathrm{M}}$ 

Client accounts served by LPL advisors and institutions<sup>1</sup>



29<sub>K+</sub>

LPL advisors<sup>1</sup>



Financial institutions<sup>2</sup> that partner with LPL<sup>1</sup>

## FORTUNE **500**

Company strength working for your advisor and you<sup>4</sup>



Cyber Fraud Guarantee fully protects your assets<sup>3</sup>



98%

Advisor retention rate, advisors value the autonomy flexibility, and support LPL provides<sup>5</sup>



Zero

Your advisor is never pushed to sell proprietary products

Learn more at LPL.com

- 1. Data as of June 30, 2025
- 2. 1,100 banks, credit unions and product manufacturers that partner with LPL.
- LPL will reimburse you for 100% of realized losses in your impacted LPL accounts, which were incurred directly as a result of unauthorized access to an LPL system.
- 4. LPL ranked #340 on the Fortune 500 in 2025
- 5. Based on Q22025

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MC-0003744FLY2-0325V2 Tracking #796165 (Exp. 09/26)

